



About

Legacy of Light, the Horizon House Planned Giving Program is designed to give donors the opportunity to continue their support of Horizon House's mission to end homelessness through long-term giving strategies.

By including Horizon House in your estate plans—whether through bequests, charitable trusts, or other gifts—you can play a vital role in shaping a brighter future. Your generosity will help us expand our services, create lasting impact, and provide vital resources to individuals experiencing homelessness for generations to come.



Legacy of Light Giving Options

Bequests

Bequests allow donors to make a future gift to Horizon House through a will or trust. Bequests can be a specific dollar amount, a percentage of the estate, or the remainder of an estate after other distributions

Life Insurance

Donors may choose to make Horizon House the beneficiary of a life insurance policy or donate an existing policy.

Retirement Plan Designations

Donors can name Horizon House as a beneficiary of their retirement accounts such as IRAs, 401k, and 403b.

Real Estate

Donors may choose to donate property to Horizon House, either during their lifetime or as part of their estate.

Donor-Advised Funds

Donor-advised funds allow a donor to contribute assets to a fund, which can then be directed to Horizon House over time.

Charitable Remainder Trusts (CRT)

Charitable remainder trusts allow the donor to place assets in a trust that pays income to the donor (or designated beneficiary) for a certain period, with the remainder going to Horizon House after the trust term ends.

Charitable Lead Trust (CLT)

Charitable lead trusts provide Horizon House with income from the trust for a specified period, with the remaining assets being passed on to the donor's family members or other beneficiaries after the term ends.

Making your Gift

Before making a planned gift, it is important to take certain benefits into consideration to find the option that best fits a donor's needs.

Be sure to learn about the different planned giving options and any potential benefits that may be available.

Consult with your financial advisor or attorney before finalizing your decision.

Complete any needed documentation that may be required for the type of gift you are making.

Notify Horizon House so we can ensure your gift is properly designated and you can be recognized as a member of the Legacy of Light.

If you'd like more information on how Horizon House will use your gift please contact Liz Boskovich at lizb@horizonhouse.cc or (317) 363-8420).



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Building the Foundations to End Homelessness

The information presented in this booklet is not offered as legal or tax advice. Horizon House is not engaged in legal or tax advisory services. For advice or assistance in specific cases or to make certain contemplated gifts that fit well into your overall planning, the services of an attorney or other trusted professional financial planner should be obtained. We offer only general gift, estate, and financial planning information. Please refer to federal tax revisions (IRS Publication 526 – Charitable Contributions), and state laws governing wills and charitable gifts for specific information updates before entering your contractual agreement.



Legacy of Light

Creating your legacy and building foundations to end homelessness.